



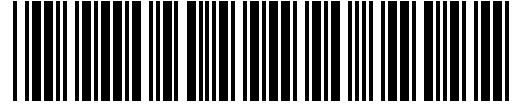
Companies House

CS01 (ef)

Confirmation Statement

Company Name: **BOC LIMITED**

Company Number: **00337663**



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Company Name: **BOC LIMITED**

Company Number: **00337663**

Confirmation Statement date: **20/06/2025**

Statement date:

The company confirms that its intended future activities are lawful.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	21000000
Currency:	GBP	Aggregate nominal value:	21000000

Prescribed particulars

A) SUBJECT TO ANY OTHER PROVISIONS IN THE ARTICLES OF ASSOCIATION OF THE COMPANY (THE "ARTICLES") OR IN THE COMPANIES ACTS, THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY RESOLUTION WHETHER PROPOSED AT A GENERAL MEETING OF THE COMPANY OR BY WRITTEN RESOLUTION OR OTHERWISE. A MEMBER OR MEMBERS HOLDING A MAJORITY IN NOMINAL VALUE OF THE ORDINARY SHARES SHALL HAVE THE POWER TO APPOINT ANY PERSON, WHO IS WILLING TO ACT AS A DIRECTOR AND IS PERMITTED BY LAW TO DO SO, AS A DIRECTOR AND TO REMOVE FROM OFFICE ANY DIRECTOR HOWSOEVER APPOINTED. B) EACH ORDINARY SHARE HAS EQUAL RIGHTS TO DIVIDENDS. THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS, AND THE DIRECTORS MAY DECIDE TO PAY INTERIM DIVIDENDS. C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY: A) FIRST, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES THE CAPITAL PAID UP OR CREDITED AS PAID UP ON THE PREFERENCE SHARES INCLUDING ANY PREMIUM PAID ON SUBSCRIPTION TOGETHER WITH A SUM EQUAL TO ANY ARREARS OR ACCRUALS OF THE PREFERENCE DIVIDEND CALCULATED TO THE DATE OF RETURN OF CAPITAL; AND B) SECOND, IN PAYING ANY BALANCE OF THE AVAILABLE ASSETS OF THE COMPANY TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA TO THE CAPITAL PAID UP OR CREDITED AS PAID UP ON SUCH ORDINARY SHARES INCLUDING ANY PREMIUM PAID ON SUBSCRIPTION. D) THE ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	NON-REDEEMABLE CUMULATIVE PREFERENCE	Number allotted	18000000
		Aggregate nominal value:	18000000
Currency:	GBP		

A) THE HOLDERS OF THE PREFERENCE SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, ATTEND OR SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE ON ANY RESOLUTION WHETHER PROPOSED AT A GENERAL MEETING OF THE COMPANY OR BY WRITTEN RESOLUTION OR OTHERWISE UNLESS: A) AT THE DATE OF THE NOTICE CONVENING A MEETING THE PREFERENCE DIVIDEND IS SIX MONTHS IN ARREARS; OR B) THE BUSINESS OF THE MEETING OR WRITTEN RESOLUTION INCLUDES THE CONSIDERATION OF A RESOLUTION FOR WINDING UP THE COMPANY OR FOR A REDUCTION IN THE CAPITAL OR ANY RESOLUTION DIRECTLY OR ADVERSELY MODIFYING OR ABROGATING ANY OF THE SPECIAL RIGHTS OR PRIVILEGES ATTACHED TO THE PREFERENCE SHARES IN WHICH CASE THE HOLDERS OF THE PREFERENCE SHARES SHALL ONLY BE ENTITLED TO VOTE IN RESPECT OF SUCH RESOLUTION OR RESOLUTIONS. B) THE HOLDERS OF THE PREFERENCE SHARES ARE ENTITLED TO RECEIVE, WITHOUT RESOLUTION OF THE DIRECTORS OR SHAREHOLDERS AND IN PRIORITY TO THE TRANSFER OF ANY AVAILABLE PROFITS TO RESERVES OR TO ANY RIGHTS OF HOLDERS OF ANY OTHER SHARES, A CUMULATIVE PREFERENTIAL CASH DIVIDEND AT THE END OF EACH PREFERENCE SHARE ACCRUAL PERIOD (SUBJECT TO THE COMPANY HAVING AVAILABLE PROFITS) (THE "PREFERENCE DIVIDEND"). THE PREFERENCE DIVIDEND SHALL BE CALCULATED BY APPLYING A RATE TO THE PAID UP NOMINAL VALUE OF EACH PREFERENCE SHARE. THE RATE SHALL BE EXCLUSIVE OF ANY ASSOCIATED TAX CREDIT AND EQUAL TO X MULTIPLIED BY Y WHERE: "X" IS 100% MINUS THE CORPORATION TAX MAIN RATE IN FORCE IN THE UK FROM TIME TO TIME; AND "Y" IS THE 6 MONTH GBP SONIA RATE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION (THE "ARTICLES") FOR THE FIRST DAY OF THE PREFERENCE SHARE ACCRUAL PERIOD INCREASED BY A MARGIN DETERMINED IN GOOD FAITH BY THE DIRECTORS REFLECTING THE CREDIT STANDING OF THE COMPANY. THE PREFERENCE DIVIDEND IS PAYABLE IN ARREARS IN TWO INSTALMENTS ON 28 FEBRUARY (29 FEBRUARY IN A LEAP YEAR) AND 31 AUGUST IN EACH YEAR (OR IF NOT A WORKING DAY, ON THE PRECEDING WORKING DAY) AND SHALL ACCRUE ON A DAILY BASIS ASSUMING A 365 DAY YEAR. ANY AMOUNT OF A PREFERENCE DIVIDEND WHICH IS UNPAID SHALL BE CARRIED FORWARD AND BE PAYABLE IN PRIORITY TO THE PREFERENCE DIVIDEND PAYABLE ON ANY LATER DATE. EXCEPT TO THE EXTENT SET OUT ABOVE (AND AS PROVIDED IN ARTICLE 51 OF THE COMPANY'S ARTICLES), THE PREFERENCE SHARES DO NOT CONFER A FURTHER RIGHT TO PARTICIPATE IN THE COMPANY'S PROFITS. C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF

SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY: A) FIRST, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES THE CAPITAL PAID UP OR CREDITED AS PAID UP ON THE PREFERENCE SHARES INCLUDING ANY PREMIUM PAID ON SUBSCRIPTION TOGETHER WITH A SUM EQUAL TO ANY ARREARS OR ACCRUALS OF THE PREFERENCE DIVIDEND CALCULATED TO THE DATE OF RETURN OF CAPITAL; AND B) SECOND, IN PAYING ANY BALANCE OF THE AVAILABLE ASSETS OF THE COMPANY TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA TO THE CAPITAL PAID UP OR CREDITED AS PAID UP ON SUCH ORDINARY SHARES INCLUDING ANY PREMIUM PAID ON SUBSCRIPTION. EXCEPT TO THE EXTENT SET OUT ABOVE (AND AS PROVIDED IN ARTICLE 62 OF THE COMPANY'S ARTICLES), THE PREFERENCE SHARES DO NOT CONFER A FURTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY. D) THE CUMULATIVE PREFERENCE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	228000000
		Total aggregate nominal value:	228000000
		Total aggregate amount unpaid:	0

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor