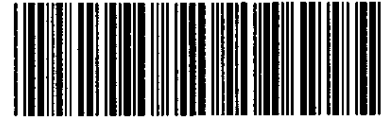


Company number: 05806527

TUESDAY



LD1 \*L8E7U2K8\* #64  
17/09/2019  
COMPANIES HOUSE

**THE COMPANIES ACT 2006  
PRIVATE COMPANY LIMITED BY SHARES**

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**ACELL GROUP LIMITED**

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**Solvency statement made on 16 September 2019 in accordance with s.643 Companies Act 2006 in support of a resolution for the reduction of share capital of Acell Group Limited (the "Company")**

We, being all of the directors of the Company at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 taking into account the current intention to commence winding-up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding-up of the Company.

This statement is not intended to be, nor may it be, relied upon as a representation made to any member or creditor (or prospective member or creditor) of the Company.

**Aldino Albertelli**

.....  
16 September 2019

Date

.....

**Douglas Brown**

.....

Date

Company number: 05806527

**THE COMPANIES ACT 2006**  
**PRIVATE COMPANY LIMITED BY SHARES**

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**ACELL GROUP LIMITED**

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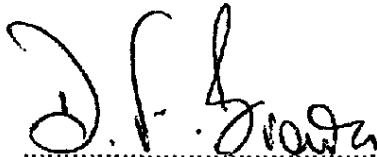
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**Aldino Albertelli**

.....  
Date



.....  
16 September 2019

.....  
**Douglas Brown**

.....  
Date